

力晶半導體法人說明會

Powerchip Semiconductor Corporation Q3 Investor Conference

地點：台北六福皇宮B3永福殿
The Westin Hotel, Taipei
時間：2006.10.16 15:00

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Company*

Disclaimer

During the course of this event, we may make projections or other forward-looking statements regarding future events of the future financial performance of the Company and the industry.

Although we believe that the expectations reflected in the forward-looking statements are reasonable, we cannot guarantee future results, levels of activity, performance or achievements.

We undertake no obligation to update any of these forward-looking statements, whether a result of new information or otherwise.



Financial Information & Industry Outlook

Chairman Dr. Frank Huang

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2006 Q3 Financial Summary

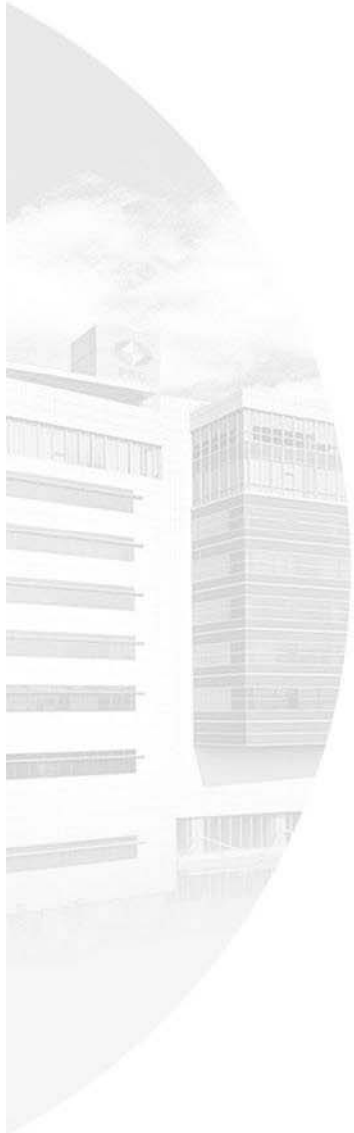
	<i>2006 Q3</i> <i>Unaudited</i>	<i>2006 Q2</i> <i>Audited</i>	<i>2006 Q1</i> <i>Audited</i>
Revenue	25.53 (NT\$Bn)	18.79 (NT\$Bn)	14.78 (NT\$Bn)
Gross Margin (%)	42.1%	24.1%	13.8%
Operating Margin (%)	35.7%	17.9%	7.6%
Net Income Before Tax	9.18 (NT\$Bn)	3.56 (NT\$Bn)	1.01 (NT\$Bn)
Net Income After Tax	7.79 (NT\$Bn)	3.19 (NT\$Bn)	1.01 (NT\$Bn)
EPS (NT\$)	1.29	0.58	0.18
Net Value/Share (NT\$)	15.9		



Operations Update & Guidance

President Dr. Brian Shieh

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Fab 8A / 200 mm Fab

	Initial Production	Current Capacity
Fab 8A	1996	37K



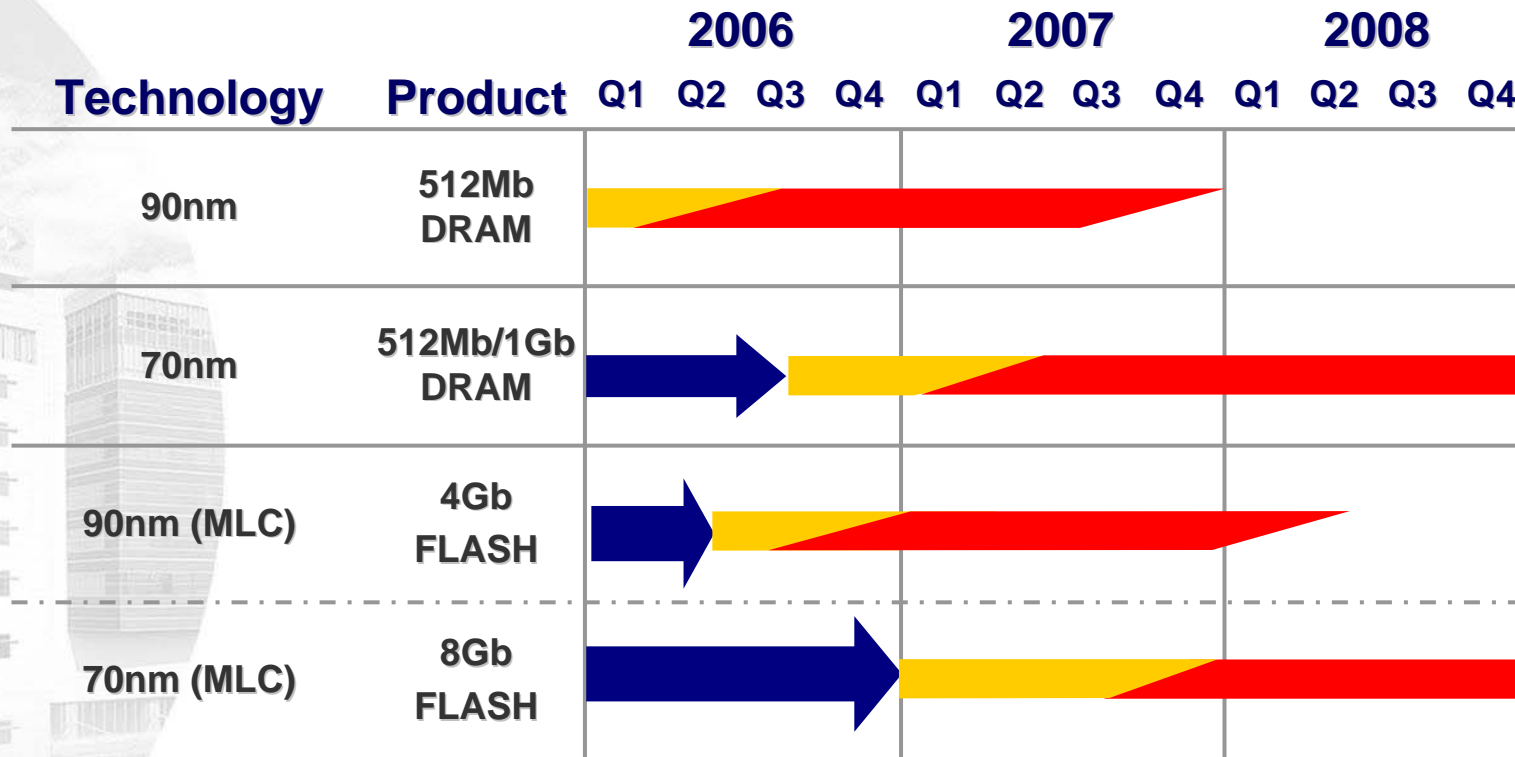
Fab 12 ABCD / 300 mm FAB

	3Q End Output	Year End Output
Fab12A+B	85K	90K
Fab 12M	5K	15K
Fab12C+D	Construction	Start C/R Install



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Technology Roadmap



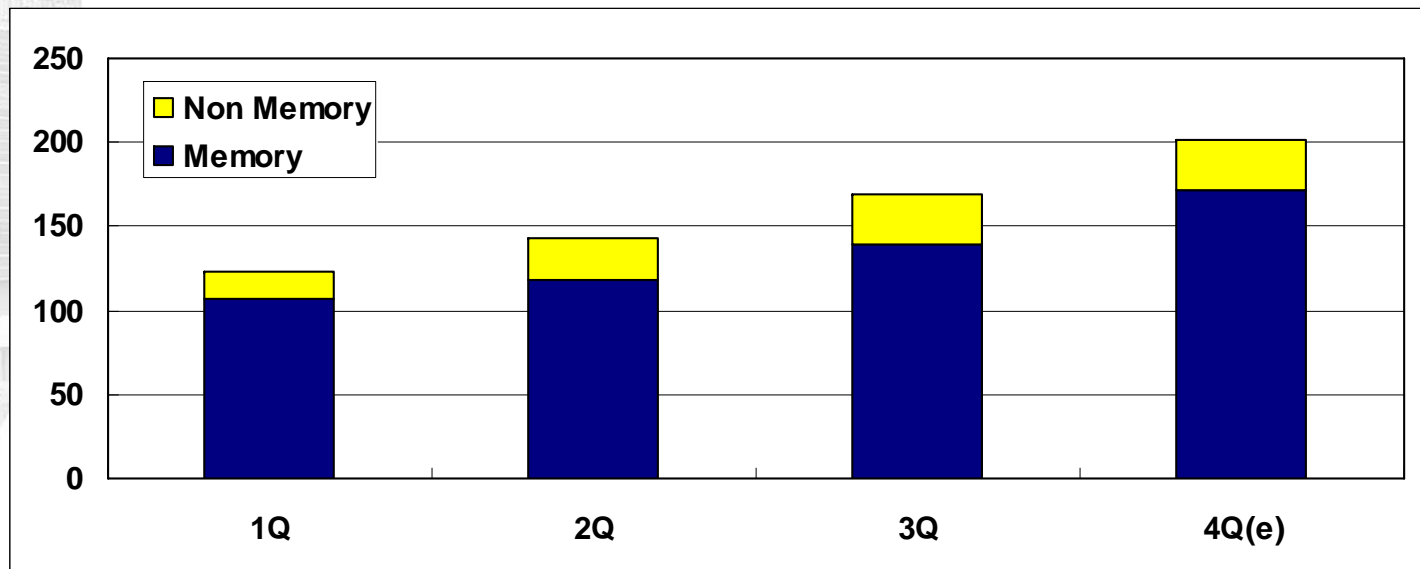
Development 
 Pilot Run 
 Mass Production 

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PSC Total Capacity Growth

- Q3-Q4 Total Capacity to Grow 18%
- 2006 Total Bit Growth of 82%

2006 Total Capacity in Millions of 512Mb Equivalent



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4Q Guidance

- **Total 300mm capacity to reach 100k/month**
- **DRAM quarterly bit growth of 23%, 79% annually**
- **Foundry and Flash production to remain flat**
- **Complete 70nm DRAM Pilot Run, aim for mass production in Q2 2007**

Q&A

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PSC Introduction

Powerchip Semiconductor was founded December of 1994 in Hsinchu Science Park in Taiwan in order to focus on the production and the marketing of DRAM (Dynamic Random Access Memory) chips. In 1998, Powerchip Semiconductor moved their factory. In 2006, Powerchip Semiconductor has three 1T/300mm² fab and one 81200mm² Fab, 8,000 employees, and Capital of over 15 Billion USD.

PSC was established upon and further developed its long term strategic relationships with Japanese High-Tech firms. Currently Elpida, Renesas and Mitsubishi, are all strategic partners of Powerchip Semiconductor, whom all cooperatively develop highly advanced products including DRAM, Flash, System LSI, and family products.

公司簡介

力晶半導體1994年12月於新竹科學工業園區創立，以DRAM（動態隨機存取記憶體）產品為主。1998年以新設廠區與台灣政府上進，2006年力晶半導體三廠12吋和一至四吋廠開幕，員工達8000人，資本額超過新台幣五百億元。

力晶成立之初即與日本高科技企業建立深厚的策略聯盟關係，目前Elpida、Renesas及三菱電機，均為力晶的合作伙伴，共同開發高品質DRAM、Flash及系統晶片System LSI等國際代工服務和產品。

Powerchip, a Memory Solution Company

