

力晶半導體法人說明會

Powerchip Semiconductor Corporation Investor Conference

地點：台北六福皇宮B3永福殿
The Westin Hotel, Taipei
時間：2006.7.24 14:30

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Disclaimer

During the course of this event, we may make projections or other forward-looking statements regarding future events of the future financial performance of the Company and the industry.

Although we believe that the expectations reflected in the forward-looking statements are reasonable, we cannot guarantee future results, levels of activity, performance or achievements.

We undertake no obligation to update any of these forward-looking statements, whether a result of new information or otherwise.

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2006 1H Financial Summary

	<i>2006 1H</i> <i>Unaudited</i>	<i>2006 Q2</i> <i>Unaudited</i>	<i>2006 Q1</i> <i>Audited</i>
Revenue	33.58 (NT\$Bn)	18.79 (NT\$Bn)	14.78 (NT\$Bn)
Gross Margin (%)	19.6%	24.1%	13.8%
Operating Margin (%)	13.4%	17.9%	7.6%
Net Income Before Tax	4.56 (NT\$Bn)	3.56 (NT\$Bn)	1.01 (NT\$Bn)
Net Income After Tax	4.20 (NT\$Bn)	3.19 (NT\$Bn)	1.01 (NT\$Bn)
EPS (NT\$)	0.76	0.58	0.18
Net Value/Share (NT\$)	15.52		

Current Financial Highlights

Paid-in Capital (NT\$Bn)	59
Cash on Hand (NT\$Bn)	41
Available Long Term Credit Line (NT\$Bn)	40
2006 CAPEX Plan (NT\$Bn)	70
1H 2006 CAPEX Cash (NT\$Bn)	21

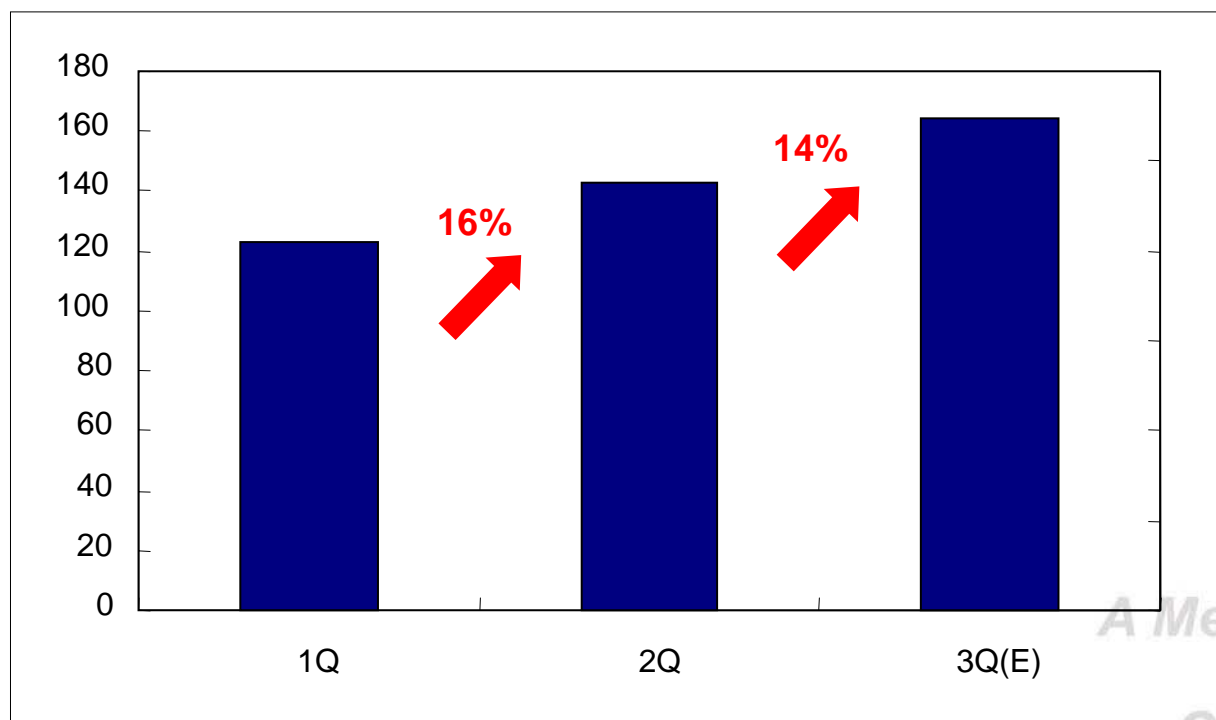
As of June 30, 2006

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PSC Total Capacity Growth

- Q1-Q3 DRAM to Grow 26%
- Q1-Q3 Foundry to Grow 87%
- Q1-Q3 Overall Capacity to Grow 33%

Q1-Q3 Total Capacity



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Q&A

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PSC Introduction

Powerchip Semiconductor was founded December of 1994 in Hsinchu Science Park in Taiwan in order to focus on the production and the marketing of DRAM (Dynamic Random Access Memory) chips. In 1998, Powerchip Semiconductor moved their factory. In 2006, Powerchip Semiconductor has three 1T/300mm² fabs and one 81200mm² Fab, 8,000 employees, and Capital of over 15 Billion USD.

PSC was established upon and further developed its long term strategic relationships with Japanese High-Tech firms. Currently Elpida, Renesas and Mitsubishi, are all strategic partners of Powerchip Semiconductor, whom all cooperatively develop highly advanced products including DRAM, Flash, System LSI, and family products.

公司簡介

力晶半導體1994年12月於新竹科學工業園區創立，以DRAM（動態隨機存取記憶體）產品為主業。1998年以新設廠區與台灣政府上進，2006年力晶擁有三座12吋及一座8吋廠區，員工達8000人，資本額超過新台幣150億元。

力晶成立之初即與日本高科技企業建立深厚的策略聯盟關係，目前Elpida、Renesas及三菱電機，均為力晶的合作伙伴，共同開發高階DRAM、Flash及系統晶片System LSI等國際代工服務和產品。

Powerchip, a Memory Solution Company

